

**Amendments to The Claims:**

This listing of claims will replace all prior versions, and listings, of claims in the application:

**Listing of Claims:**

34. (Currently Amended) A computer-implemented client server-based loan management system for managing syndicate loans comprising:

a borrower interface enabling borrower access to ~~accessing~~ the system over a communication network;

a borrower management module accessible via the borrower interface and storing therein borrower information including at least borrower contact information, funds transfer instructions, and a borrower fec schedule;

an investor interface enabling investor access to ~~for accessing~~ the system over a communication network;

an investor management module accessible via the investor interface and storing therein investor information including at least investor contact information, funds transfer instructions, and tax information;

a transaction management module for maintaining information corresponding to particular transactions;

a loan management module comprising a syndicate loan sub-module and a facility management sub-module, wherein the syndicate loan sub-module stores information

corresponding to a plurality of different syndicate loans and the facility management module stores information corresponding to a plurality of different credit facilities, each credit facility corresponding to at least one syndicate loan and at least one borrower;

a report module in communication with the loan management module, the transaction management module, the borrower management module and the investor management module;  
and

a syndicate manager interface enabling syndicate manager access to ~~for accessing~~ the syndicate loan management system over a communication network.

35. (Previously Presented) A loan management system according to claim 34, further comprising:

a loan portion ownership transfer module operable to inform lenders in said loan management system of a first lender offering a loan portion for at least one of a sale and a trade;

said loan portion ownership transfer module being further operable to consummate said at least one of said sale and said trade, whereby recordation of a transfer of said loan portion ownership is made in said loan management system;

and said transfer module is further operable to notify said first lender and an other party to said transfer of consummation of said transfer.

36. (Previously Presented) A loan management system according to claim 34, further comprising a business logic module including stored criteria for determining if parameters of a transaction are within appropriate value ranges, wherein said business logic is

operable to receive and analyze a transaction request from said user through said user interface and operable to approve said transaction request based on said criteria.

37. (Previously Presented) A loan management system according to claim 34, wherein the investor management module further comprises:

a set of funds transfer instructions for each of said plurality of lenders;

and each of said funds transfer instructions having a status indicative of whether said funds transfer instructions are pending or approved.

38. (Previously Presented) A loan management system according to claim 34, further comprising:

an agent fee calculation module operable to calculate an agent fee;

and said agent fee related to at least one of transactions for and amounts of said loan resources.

39. (Previously Presented) A loan management system according to claim 34, further comprising:

a user access authorization module;

and an access authorization level assigned to said user, whereby said user is granted access to various portions of said loan management system based on authorization accorded to said user by said user access authorization module determined by said access authorization level.

40. (Previously Presented) A loan management system according to claim 34, further comprising a contact list including contacts for said plurality of lenders and for said at least one borrower.

41. (Previously Presented) A loan management system according to claim 34, further comprising:

an external data system coupled to the loan management system, wherein a user can provide instructions to loan management system through said user interface module to access said external data system;

and said access to said external data system can be used to compare said loan information with external data, and import and export data to and from the loan management system.

42. (Previously Presented) A loan management system according to claim 34, wherein the loan management system is operable to generate messages to at least one of said plurality of lenders, said at least one borrower and at least one contact related to said plurality of loan resources.

43. (Previously Presented) A loan management system according to claim 42, wherein said generated messages must be approved and released for transmission by a user having approval and release authorization.

44. (Previously Presented) A loan management system according to claim 43, wherein said generated messages contain all information needed to initiate a loan for use as one of said plurality of loan resources.

45. (Currently Amended) A computer-implemented client server-based loan management system for managing syndicate loans, the loan management system comprising:

a network accessible borrower interface for enabling borrower access to accessing the loan management system;

a borrower management module accessible via the borrower interface, and storing therein borrower information including at least borrower contact information, funds transfer instructions, and a borrower fee schedule in the borrower management module;

an investor interface for permitting multiple investors to access the loan management system over a communication network, the investors including loan resource providers;

an investor management module accessible via the investor interface and storing therein investor information for each of the multiple investors including at least investor contact information, funds transfer instructions, and tax information;

a transaction management module that maintains information corresponding to each syndicate loan transaction, the transaction management module including multiple filters for filtering displayed information;

a loan management module comprising a syndicate loan sub-module and a facility management sub-module, wherein the syndicate loan sub-module stores information corresponding to each of a plurality of different syndicate loans, and the facility management sub-module stores information corresponding to a plurality of different credit facilities in the facility management module, wherein each credit facility corresponds to at least one syndicate

loan and at least one borrower and the credit facilities are provided by at least one loan resource provider and the facility management sub-module permits addition and updating of facility details;

a report module in communication with the loan management module, the transaction management module, the borrower management module and the investor management module; and

a syndicate manager interface for permitting syndicate manager access to the syndicate loan management system over a communication network by one or more syndicate managers.

46. (Previously Presented) A loan management system according to claim 45, further comprising:

a loan portion ownership transfer module adapted to inform lenders in said loan management system of a first lender offering a loan portion for at least one of a sale and a trade;

said loan portion ownership transfer module being further operable to consummate said at least one of said sale and said trade, whereby recordation of a transfer of said loan portion ownership is made in said loan management system;

and said transfer module is further operable to notify said first lender and an other party to said transfer of consummation of said transfer.

47. (Previously Presented) A loan management system according to claim 45, further comprising a business logic module including stored criteria for determining if parameters of a transaction are within appropriate value ranges, wherein said business logic module is operable

to receive and analyze a transaction request from said user through said user interface and operable to approve said transaction request based on said criteria.

48. (Previously Presented) A loan management system according to claim 45, wherein the investor management module further comprises:

a set of funds transfer information for each of said plurality of lenders; each set of funds transfer information having a status indicative of whether said funds transfer instructions are pending or approved.

49. (Previously Presented) A loan management system according to claim 45, further comprising:

an agent fee calculation module adapted to calculate an agent fee;

and said agent fee related to at least one of transactions for and amounts of said loan resources.

50. (Previously Presented) A loan management system according to claim 45, further comprising:

a user access authorization module, wherein the user access authorization module assigns an access authorization level to a user, whereby said user is granted access to various portions of said loan management system based on authorization accorded to said user by said user access authorization module determined by said access authorization level.

51. (Previously Presented) A loan management system according to claim 45, further comprising a contact list including contacts for said plurality of lenders and for said at least one borrower.

52. (Previously Presented) A loan management system according to claim 45, further comprising:

an external data system coupled to the loan management system, wherein a user can provide instructions to the loan management system via the user interface module of the loan management system to access the external data system; wherein access to said external data system can be used to compare said loan information with external data, and import and export data to and from the loan management system.

53. (Previously Presented) A loan management system according to claim 45, wherein the loan management system is operable for generating messages to at least one of said plurality of lenders, said at least one borrower and at least one contact related to said plurality of loan resources.

54. (Previously Presented) A loan management system according to claim 53, wherein said generated messages must be approved and released for transmission by a user having approval and release authorization.

55. (Previously Presented) A loan management system according to claim 53, wherein said generated messages contain all information needed to initiate a loan for use as one of said plurality of loan resources.



56-66 (Canceled)